



Alpine Club of Canada

Canada's national
mountain organisation

Make a GIFT OF SECURITIES to The ALPINE CLUB OF CANADA

HERE ARE THE STEPS:

1. Instruct your financial advisor, securities broker, or other financial representative to transfer shares to The Alpine Club of Canada through our brokers, Richardson Wealth.
2. Contact Carine Salvy, ACC Executive Director, +1 587 329 7230 or by email at ed@alpineclubofcanada.ca to alert us of your intentions to transfer the shares to the ACC's account. Please be prepared to provide the name of the shares and approximate value of the share donation.
3. Complete the Transfer Form on page 2.

OUR FINANCIAL AGENTS FOR SHARE TRANSFERS:

Securities for the benefit of **ALPINE CLUB OF CANADA** may be received into the following account:

Fidelity Clearing Canada,
Richardson Wealth account #H1X7101A
CUID: FIDC
DTC: 5040

Richardson Wealth contact: Cheri Blain, cheri.blain@richardsonwealth.com

PLEASE NOTE:

- Any gift planning should be done in consultation with your financial or tax advisor.
- Gift of Securities must have value of \$5,000 or greater.
- Transferring shares between brokerage firms often takes 3 to 4 business days, in which time price fluctuations can occur. Your gift will be valued at the closing price on the day the security is received in our account and you will be issued a charitable tax receipt for that value.
- If you are considering making a gift of shares and would like to receive a charitable tax receipt for the current calendar year, we encourage you to make your transfer on, or before, December 15 to ensure the gift is completed before December 31.

DONOR PRIVACY:

We value your trust and are committed to protecting the privacy of your personal information. The information you provide will be used to assist in the administration and acknowledgement of your gift, to issue tax receipts, to communicate with you and to fulfill your information requests. Unless you request to remain anonymous, we will acknowledge your generous donation according to the ACC's stewardship and recognition policy. We do not release donor names for any other reason, unless requested by the donor. For more information, please visit www.alpineclubofcanada.ca.

ALPINE CLUB OF CANADA
P.O. Box 8040, Canmore, AB T1W 2T8
(403) 678-3200 | Fax: (403) 678-3224

The Alpine Club of Canada is a registered Amateur Athletic Association and a registered Canadian Charity. Registration # 10670 4182 RR0001



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RESET FORM

**GIFT OF SECURITIES
TRANSFER FORM**

I wish to make a charitable gift consisting of the listed securities to The Alpine Club of Canada. Please accept this form as my authorization to transfer in-kind, the securities listed below from my brokerage account to The Alpine Club of Canada custody account held at CIBC Wood Gundy. It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from The Alpine Club of Canada. The amount of the receipt will be based on the value as of the close of trading on the date they are received by The Alpine Club of Canada in their custody account.

Ms. Mrs. Mr. Dr. Female Male I wish to remain anonymous

First name: _____ Initial(s): _____ Last name: _____ Membership # (if known) _____

Street address: _____ City: _____ Province: _____ Postal Code: _____

Home phone: _____ Home email address: _____ Cell phone: _____

Workplace (if applicable): _____ Work email address: _____ Work phone/ext.: _____

Financial broker: _____ Broker's email address: _____ Broker's phone: _____

Delivering Institution: _____ Donor account # _____

Security #1 name: _____ Symbol: _____ Number of transferred shares: _____

Security #2 name (if applicable): _____ Symbol: _____ Number of transferred shares: _____

Please print your name(s) as you would like it to appear in The Alpine Club of Canada's Annual Report. (e.g. John & Jane Doe, the Doe Family, etc.):

TELL US WHERE YOUR CONTRIBUTION SHOULD GO:

I want my donation to have the strongest impact possible.

Please direct my gift to where it is needed most.

Other

I would like to support: _____.

For a listing of other worthy ACC causes, please visit:

www.alpineclubofcanada.ca/donations .

Signature of Donor Date